



Preliminary Product Release Notes March 4th , 2021:

Order Management Updates:

BROKER, BROKER ROLE AND USER CLIENT CREATION REVISIONS

1. We are making enhancements to Client and Broker **Add User** screens to no longer display the “username”. We updated the Client and Broker **Edit User** screens to keep “username” with only ClosingCorp user having the ability to make edits, and increased the number of characters that can display in the **Broker Detail** screen.
2. We are updating Create User API to create Client Users with username that matches their email and applies a custom suffix to replace the ‘.com’.

DISASTER RPT EXT ONLY AND DISASTER RPT INT/ EXT – SWITCH TO PRICING TABLE

1. We are adding two new fields on the Price Detail screen, **Disaster Rpt ext Only** and **Disaster Rpt Int/Ext** to ensure that the correct price is displayed by the client and “Fixed” checkbox is selected.
2. We are adding ability for Appraisal Order Entry screen to use the values from the pricing table. As well as to ensure that Order Detail and Order Edit screens are properly working.
3. We are enhancement is to verify when products are selected on the Property and Order Information screen that it matches the fee on the Price Detail screen.