



# Product Release Notes December 9, 2021:

## Order Management Updates:

### Enhancement Overview:

Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
<b>Appraisal:</b> Modify Search Results Columns to Include Order Date	X			
<b>Appraisal/Title:</b> Cancel Pre-allocation	X		X	
<b>Appraisal:</b> Add new appraisal mapping for 1004D		X		
<b>Admin:</b> Implement Integration Settings – Title Messages	X			
<b>Admin:</b> Implement Integration Settings – Appraisal Messages	X			
<b>Admin:</b> Enhance New Integration settings in Admin – UI	X			
<b>Data:</b> Update iFrame solution to improve security				X
<b>Workflow:</b> iFrame Token call not validating loan number (OM-1858)				X
<b>Invoice:</b> Valutrac Refund no longer sending the PaymentRequestID on the Get Payment request				x

<p><b>Modified Search Results Columns to Include Order Date</b>  Added a Date Ordered column to the Quick Find screen in Encompass so the date of the appraisal order displays. When there is more than one order, this will help lenders to determine which order to select. Requested by PennyMac.</p>	OM-1282
<p><b>Cancelled Pre-allocation</b>  Enhanced functionality so lenders can cancel a pre-allocated loan record on the website, allowing lenders to submit an appraisal/title order with a pre-selected provider.</p>	OM-1631
<p><b>Added new 1004D appraisal mapping</b>  Added two new mapping fields requested by CrossCountry:</p> <ul style="list-style-type: none"> <li>• Final Inspection (1004D)</li> <li>• Appraisal Products (1004D Update/Recert and 1004D Final Inspection)</li> </ul>	OM-1751
<p><b>Implemented Integration Settings for Title Messages</b>  Implemented outbound title messages in the updated user interface.</p>	OM-1901
<p><b>Implemented Integration Settings for Appraisal Messages</b>  Added functionality to the user interface on the lender’s Admin Account/Client Detail/LOS tab to support configuration of all existing Title, Appraisal, and Flood message types.</p>	OM-1905
<p><b>Enhanced New Integration settings in Admin – UI</b>  Updated the user interface to include a Product drop-down containing:</p> <ul style="list-style-type: none"> <li>• All products</li> <li>• Title</li> <li>• Appraisal</li> <li>• Flood</li> </ul>	OM-1906
<p><b>Updated iFrame solution to improve security</b>  Updated functionality to improve security by limiting a user’s access to Order Management (CCOM) to a single loan number. If CCOM is running on multiple tabs, the user is only able to see the orders/invoices of the loan number associated to the token or supplied in the query string. This solution is like Smart Fees’ security design.</p>	OM-1980
<p><b>iFrame Token call did not validate loan number (OM-1858)</b>  Order Management ensures a valid loan number exists when an authentication token with an App Key and a loan number is requested.</p>	OM-2095
<p><b>Valutrac Refund no longer sends the PaymentRequestID on the Get Payment request</b>  Fixed an issue Valutrac reported, where they were not receiving the PaymentRequestID on refund transactions.</p>	OM-2236

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