



## Product Release Notes March 23, 2022:

### Order Management Updates:

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#### Enhancement Overview:

Jira ID	Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
OM-1694	<b>Appraisal:</b> Product Configuration by Lender - Product Select UIs	X			
OM-1757	<b>Appraisal:</b> Product Configuration by Lender - Admin UI	X			
OM-2218	<b>Title:</b> Order Data Notes Configuration	X			
OM-2323	<b>Title:</b> Solar Lien Allocation UI	X			
OM-2514	<b>Title:</b> Support Title Providers Receiving Title Data via Document	X			
OM-2611	<b>Title:</b> Add New Title Order Data to Notes	X			

Jira ID	Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
OM-2701	<b>Title:</b> Solar Lien Allocation Logic	X			
OM-2712	<b>Title:</b> Solar Lien Allocation API			X	
OM-2714	<b>Title:</b> Solar Lien Web UI	X			
OM-2744	<b>PSDK:</b> Encompass Integration: Update integration to utilize ClosingCorp URL and replace westvm URL		X		
OM-2793	<b>Appraisal:</b> New Appraisal Form - 1004 Desktop Configuration Allocation	X			
OM-2805	<b>Logging:</b> OM Logging Improvement - Provider Calls - AMC only				X
OM-2834	<b>Appraisal:</b> New Appraisal Form - 1004 Desktop Pricing Tool	X			
OM-2836	<b>Appraisal:</b> New Appraisal Form - 1004 Desktop Add to Web UI	X			
OM-2837	<b>Appraisal:</b> New Appraisal Form - 1004 Desktop API			X	
OM-2842	<b>Title:</b> Subordination Fee UI	X			
OM-2843	<b>Appraisal:</b> New Appraisal Form - 1004 Desktop Admin Price Detail UI	X			
OM-2885	<b>XML:</b> Extend Date/Time stamp on Order Note Added Message – Part 2			X	

<p><b>Appraisal product arrangement by lender - Product Select screen</b>  Added the ability to arrange appraisal products by lender, so Admins can support their clients' lender workflow by limiting the appraisal products in the dropdowns and preventing confusion for their users.</p>	<p><b>OM-1694</b></p>
<p><b>Add new Title Order Data Notes to Title provider</b>  Expanded the information set included in Title order notes to match what is available in the XML.</p>	<p><b>OM-2611</b></p>
<p><b>Title Order Data Notes arrangement</b>  Enhanced functionality to add a new <b>Order Notes</b> dropdown on the Title Provider Detail screen.  The dropdown now has the following selections:</p> <ul style="list-style-type: none"> <li>• None = no title order data elements will be sent to provider as notes</li> <li>• Legacy = send configured elements as it works currently</li> <li>• Expanded = include all title order data elements in notes</li> </ul>	<p><b>OM-2218</b></p>
<p><b>Support Title providers receiving Title Order information through document</b>  Order Management now support sending Title order information through a document to a lender's Title providers, so they can ensure the Title providers are getting all the order information they need in a document format.  Lenders can now design the functionality to send Title order information through a document to the Title provider both on the lender and provider side, so they can ensure both the lender and provider stay in sync.</p>	<p><b>OM-2514</b></p>
<p><b>Title – Solar Lien</b>  Added capability to designate Title orders, based on Solar Lien. A Solar lien element was also added to the Title order screen and Application Programming Interface.</p>	<p><b>OM-2323</b>  <b>OM-2701</b>  <b>OM-2712</b>  <b>OM-2714</b></p>
<p><b>Encompass Integration: Update integration to use ClosingCorp URL and replace westvm URL</b>  Updated the Encompass integration URL from westvm to the ClosingCorp URL. Westvm URL will be sunset end of March.</p>	<p><b>OM-2744</b></p>
<p><b>New Appraisal Form – 1004 Desktop</b>  Added a new appraisal product. Functionality will include updates to allocation, pricing, web user interfaces, and API</p>	<p><b>OM-2793</b></p>
<p><b>Extend Date/Time Stamp on Order Note Added Message – Part 2</b>  Lenders can now receive the Date and Time (Milliseconds) in the NoteDate attribute on the order note added event sent to them, so they can manage the messages in the same order they were delivered.</p>	<p><b>OM-2885</b></p>

<p><b>Subordination Fee user interface</b></p> <p>The lender freeform text box now replaces the current lender dropdown on the OM Fees screen, so the value can be included in the Get Fees request XML sent to the providers, and lenders can indicate whether the loan will require a subordination and a lender name, if known.</p>	<p><b>OM-2842</b></p>
<p><b>Order Management Logging Improvement - Provider Calls – AMC only</b></p> <p>Now capturing the following additional information in the App insight and regular logging:</p> <ul style="list-style-type: none"> <li>• In the response logging, include endpoint for both success and failure messages.</li> <li>• Guid captured in message delivery: log it as TrackingID in the context properties for both requests and responses.</li> </ul>	<p><b>OM-2805</b></p>

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