



Product Release Notes May 4, 2022

Order Management Updates:

Enhancement Overview:

Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
Implement CoreLogic API integration for Property Report Service – Part 2				X
Disbursement Data API	X		X	
Disbursement Date Web UI	X		X	
Encompass Disbursement Data Mapping	X			
Added new disbursement status to Encompass Data Mapping	X			
Disbursement Enhancement Requirements	X		X	
Estimated Close Date	X	X	X	X
Enhancement to CCOM/Smart Fees Integration	X			

Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
Update the SmartFees Integration to include Update Fee Requests	X			

<p>Implement CoreLogic Application Programming Interface integration for Property Report Service</p> <p>Migrated from the First American-supplied Property Report Service data to CoreLogic’s version to create the property report.</p>	OM-3153
<p>Disbursement Date for Application Programming Interface and Web User Interface</p> <p>The order status User Interface and API now updates when a title provider returns a Title Disbursement Ledger Initial or a Title Disbursement Ledger Final document, along with the date to reflect when the actual disbursement was completed. This was Previously, there was only one Title Disbursement selection and assumed the Document Uploaded Date was the date of the disbursement.</p>	OM-2997 OM-3057
<p>Encompass Disbursement Data Mapping</p> <p>This enhancement allowed the lender to be able to have the “initial disbursement date” and “final disbursement date” sent to Encompass.</p>	OM-3000
<p>Wire Received through the Application Programming Interface and Web User Interface</p> <p>This initiative gave the title provider the ability to send a title status changed to “Wire Received” through API or User Interface.</p>	OM-2999 OM-3116
<p>Add Estimated Close Date to the User Interface and Application Programming Interface</p> <p>This initiative added the Estimated Close Date to the Appraisal Order User Interface and Application Programming Interface so the date can be included in the appraisal order XML delivered to the appraisal provider to help them prioritize their work.</p>	OM-3003 OM-3005
<p>Pull Estimated Close Date from Encompass for Appraisal</p> <p>This initiative supported lenders and now pulls “Estimated Close Date” on appraisal orders from a standard Encompass field, so the value populates on the Order Management appraisal order.</p>	OM-3145
<p>Pull Estimated Close Date from Encompass for Title</p> <p>This initiative supported lenders and now pulls “Estimated Close Date” on title orders from a standard Encompass field, so the value populates on the Order Management title order.</p>	OM-3148

<p>Enhancement to Order Management/SmartFees Integration A new SmartFees ID was created when a lender needs to update the fees on a title order, allowing them to re-pull fees in Order Management, even when the original quote has expired.</p>	OM-2994
<p>Update the SmartFees Integration to include Update Fee Requests Added Functionality for when Order Management requests SmartFees for an updated Fee Estimate on the Title Order Screen or updated Fee Screen. If Order Management receives, the provider has a Discounted Fee applicable, then ensure Order Management makes a new call to SmartFees to get the discounted Fees.</p>	OM-3025
<p>Method 2nd Provided to Borr sent with the Date 1st Provided to Borr Fixed an issue to ensure the proper Method Sent is populated, along with the applicable Provided Date when the appraisal copy is sent to the Borrower and the “Copy sent to Borrower” status is set.</p>	OM-2743
<p>Property contact name not populating on purchase orders Fixing an issue to ensure the Property Contact (contained within the Access Information) is properly populated between the First Name and Last Name fields when the lender tries to upload order data by iFrame into CCOM from Encompass. Prior to this fix, the Property Contact Name was intermittently loading into the First Name field only and not splitting the name into the First Name and Last Name fields.</p>	OM-2971
<p>HOI Invoice Not being delivered to Title Providers Adding functionality so the Title HOI Invoice (DocumentTypeID = 52/DocumentCategory = TitleHoiInvoice) is recognized when received from the lender, and therefore sent on to the title provider.</p>	OM-1990

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