



Product Release Notes June 15, 2022:

Order Management Updates:

Enhancement Overview:

Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
Invoice Mapping – Appraisal Order Invoice		X		
Invoice Mapping – Invoice Update	X	X		
Collateral Tracking Status – API			X	
Collateral Tracking Status – Admin UI	X			
Collateral Tracking Status – Encompass Mapping		X		
Add 2 Title Docs Sent from Provider to Lender – API			X	

Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
Add Attorney Opinion Letter Sent from Provider to Lender – API			X	
Docs Shipped Status – Web UI	X			
Docs Shipped Status – API			X	
Docs Shipped Status – Admin UI	X			
Add “current password” to the User Info UI	X			
Kind Lending – FHA SSR is not sent to lender, Blue Sage			X	
PennyMac – When a Flood order Posted first, the following appraisal (and title) order will return a different RefID – SIT, PROD	X			
PennyMac – Update “Copy From” functionality for Title and Appraisal Table Allocations	X			
Amerihome – 1003 not sending to First American with title order – Encompass	X			
Amerihome – 1003 not sending to First American with title order – UI	X			
Unable to create title order	X			
Workaround for Solar Notes				X

<p>Invoice Mapping – Appraisal Order Invoice Adding the ability to map invoice amount, date, and time to Encompass fields when the appraisal order is created, or an invoice update is received, reducing the time and risk of mistakes caused when users must update the fields manually.</p>	<p>OM-3421</p>
<p>Invoice Mapping – Invoice Update Adding the ability to map invoice amount, date, and time to Encompass fields when the appraisal order is created or an invoice update is received, reducing the time and risk of mistakes caused when users must update the fields manually.</p>	<p>OM-3423</p>
<p>Add Attorney Opinion Letter Sent from Provider to Lender – Web UI Adding support for a new title document, “Attorney Opinion Letter.” This work is also introducing a new document design that will start to be implemented for all documents that have multiple versions. Instead of creating separate IDs for multiple versions, we will have a single document with a data element, both on the web and API, that will indicate whether the document is the initial or final version. On the document list UI, the user will visually be able to tell if the document is the initial or final, and the status will be different, based on the data:</p> <ul style="list-style-type: none"> • Attorney Opinion letter Completed (Status for initial) • Attorney Opinion Letter Final Completed 	<p>OM-3396</p>
<p>Add Attorney Opinion Letter Sent from Provider to Lender – API Adding support for a new title document, “Attorney Opinion Letter.” This work is also introducing a new document design that will start to be implemented for all documents that have multiple versions. Instead of creating separate IDs for multiple versions, we will have a single document with a data element, both on the web and API, that will indicate whether the document is the initial or final version. On the document list UI, the user will visually be able to tell if the document is the initial or final, and the status will be different, based on the data:</p> <ul style="list-style-type: none"> • Attorney Opinion letter Completed (Status for initial) • Attorney Opinion Letter Final Completed 	<p>OM-3419</p>

<p>Docs Shipped Status – Web UI</p> <p>Adding a new title status, “Documents Shipped,” that lets the lender know when the title provider has sent signed physical closing documents and recorded originals to the Lender, post-closing. The status will include the shipping date, tracking number, and carrier name. This capability includes the ability to send the data back to Encompass if the lender chooses.</p>	OM-3242
<p>Docs Shipped Status – API</p> <p>Adding a new title status, “Documents Shipped,” that lets the lender know when the title provider has sent signed physical closing documents and recorded originals to the Lender, post-closing. The status will include the shipping date, tracking number, and carrier name. This capability includes the ability to send the data back to Encompass if the lender chooses.</p>	OM-3414
<p>Docs Shipped Status – Admin UI</p> <p>Adding a new title status, “Documents Shipped,” that lets the lender know when the title provider has sent signed physical closing documents and recorded originals to the Lender, post-closing. The status will include the shipping date, tracking number, and carrier name. This capability includes the ability to send the data back to Encompass if the lender chooses.</p>	OM-3425
<p>Add ‘current password’ to the User Info UI</p> <p>Adding security to the system that will require users (internal and external) to enter their original password before they can change their password, reducing the risk of an attacker successfully gaining access to the system.</p>	OM-1160

Fixed Issues:

<p>PennyMac – When a Flood order Posted first, the following appraisal (and title) order will return a different RefID – SIT, PROD</p> <p>Updating functionality to ensure that flood, title, and appraisal orders are all assigned the same Ref ID, regardless of which order was placed first.</p> <p>Prior to this fix, if the appraisal was ordered first, the appraisal and flood would be assigned the same Ref ID. However, if the flood was ordered first, the flood and appraisal orders would be assigned different Ref IDs.</p>	OM-2315
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<p>Amerihome - 1003 not sending to First American with title order – UI Updating functionality to ensure the 1003 form is sent to First American.</p>	OM-3458
<p>Unable to create title order Updating functionality to ensure the user can place a title order from Encompass on loan types other than Refinance. Prior to this fix, the user may have encountered an error when placing a title order because the sales price was not in the proper format.</p>	OM-3536