



Product Release Notes July 13, 2022

Order Management Updates:

Enhancement Overview:

Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
Add "current password" for new & expired user	X			
Title Allocation Logic Refresh	X			
State Required Form API	X		X	
State Required Form Web UI	X			
State Required Form Admin & Encompass Mapping	X	X		
Estimated Close Date – API			X	
Add new client reference value to XML messages (Title Appraisal Flood)	X		X	
Update "Copy From" functionality for Title Table Allocations	X			
Enhancement Name	Order	Encompass	Integration	Other

	Management Website & Application		API XML	
Appraisal Review Orders to FNC CMS Failing – Prod	X	X		
Update Code to Round Up the Number of Years from "Orig Loan Date" - SmartFees/CCOM Integration	X			
Triserv's Invoice PDFs are not pushing to PHL's eFolder into Encompass automatically – PROD	X	X		
Triserv is not accepting product code 92051 -PROD	X			
Locked user can still log into CCOM	X			

<p>Added "current password" for new and expired user Added security to the system that will require users (internal and external) to enter their original password before they can change their password, reducing the risk of an attacker successfully gaining access to the system.</p>	OM-3578
<p>Title Allocation Logic Refresh Ensured when the title order is placed, the most up-to-date allocation information is used to route the order.</p>	OM-3055
<p>State Required Form Application Programming Interface Added the ability to send and receive a new <i>State Required Form</i> and map to Encompass.</p>	OM-3567
<p>State Required Form Web User Interface Added the ability to send and receive a new State Required Form and map to Encompass.</p>	OM-3581
<p>State Required Form Admin and Encompass Mapping Added the ability to send and receive a new State Required Form and map to Encompass.</p>	OM-3600
<p>Estimated Close Date – Application Programming Interface Added the Estimated Close Date to the appraisal order request.</p>	OM-3291

<p>Added new client reference value to XML messages (Title Appraisal Flood) When documents are returned by the provider, CCOM will include the stored lender reference ID and include it in the message to the lender.</p>	OM-3019
<p>Updated "Copy From" functionality for Title Table Allocations Updated functionality to:</p> <ul style="list-style-type: none"> • Reinstated the "Copy From" functionality for the title allocation table. • Add a pop-up box to be presented to the user, which will provide more visibility into the "Copy From" functionality. • Require the user to type the word "Delete" to confirm that they want to move forward with the "Copy From" functionality to the destination table. 	OM-3435
<p>Update Zip Code Functionality Updated functionality to ensure the zip codes are processed correctly.</p>	OM-3332
<p>Updated Code to Round Up the Number of Years from Original Loan Date - SmartFees/Order Management Integration Updated functionality to properly round up the number of years from the Original Loan Date. For example, four years and one month should be sent to SmartFees as five years in the Apply_Discount_Requests_Request. Prior to this fix, the system based the number of years off the full years entered and did not take into consideration any part of a partial year. For example, years estimate for four years and one month was rounded down to four years.</p>	OM-3572
<p>Invoice PDFs are not pushing to the eFolder into Encompass automatically Updated functionality to ensure that Triserv's <i>Appraisal Invoice</i> PDFs are pushed to Encompass eFolder.</p>	OM-3437
<p>Triserv is not accepting product code 92051 Updated functionality to ensure Triserv is receiving product code 92051 for the HUD 92051 Compliance Inspection Report.</p>	OM-3246
<p>Locked user can still log into CCOM When a user is locked out, they can no longer log into Order Management, and the following message displays: "User [name] is locked out. Please contact our Order Support Team at ordersupport@closing.com."</p>	OM-3690

To take advantage of this feature, contact Support@Closing.com or designated Account Manager.