



## Product Release Notes February 8, 2023

### Order Management Updates

#### Enhancement Overview:

Jira ID	Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
<b>OM-4847</b>	<i>Title Product Select Rules</i> Screen	X			
<b>OM-4868</b>	Vesting Update to Title Commitment XML	X	X	X	
<b>OM-4947</b>	Standard Integration <i>Fee Question</i> Request	X		X	
<b>OM-2415</b>	Present Error Message When No Document has been Uploaded on the <i>Batch Cancel Title</i> Screen	X			
<b>OM-2465</b>	<i>Appraisal Order</i> Screen - Ensure All Required Fields are Completed Prior to Creating Order	X			
<b>OM-4765</b>	Update Active Title Order List View to Ensure Each Order Appears Only Once	X			
<b>OM-5105</b>	Update AMC Reassignment Functionality for 1004D, 1073, 1025 Orders	X			

## Enhancement Detail:

<p><b>OM-4847</b> Epic: OM-4861</p>	<p><b>Title Product Select Rules Screen</b> This feature allows Lenders to set up product selection rules based upon a combination of <i>Loan Purpose</i>, <i>Loan Type</i>, <i>Loan Program Code</i>, <i>Lien Position</i> and <i>Loan Amount</i>, so users are not responsible for selecting the Title and or Closing product on a loan.</p>
<p><b>OM-4868</b></p>	<p><b>Vesting Update to Title Commitment XML</b> This feature extracts <i>Relationship Vesting Type</i> and <i>Relationship Vesting Type Other Description</i> from the <i>Title Commitment XML</i> returned from the Title Provider and gives the Lender an opportunity to map the data to Encompass.</p>
<p><b>OM-4947</b></p>	<p><b>Standard Integration Fee Question Request</b> This feature ensures for Lenders using the fee question/answer workflow, that Title Providers can send Lenders their list of questions regarding loan features impacting fees and Lenders answers are sent back in response.</p>

## Fixed Issues:

<p><b>OM-2415</b></p>	<p><b>Present Error Message When No Document Uploaded on Batch Cancel Title Screen</b> Updating functionality on the <i>Batch Cancel Title</i> screen to ensure the user is presented with a <i>No file has been selected</i> message when the user clicks the <b>Submit</b> button and no file has been uploaded.</p>
<p><b>OM-2465</b></p>	<p><b>Appraisal Order Screen - Ensure all Required Fields are Completed Prior to Creating Order</b> Updating functionality on the <i>Appraisal Order</i> screen to ensure the <b>Submit</b> button is not enabled until required fields are completed.</p>
<p><b>OM-4765</b></p>	<p><b>Update Active Title Order List View to Ensure Each Order Appears Only Once</b> Updating the Title Order list view on the Active tab to ensure that an order appears only once.</p>
<p><b>OM-5105</b></p>	<p><b>Update AMC Reassignment Functionality for 1004D, 1025 and 1073 Order</b> Updating functionality to ensure that when a <i>1004D</i> order is placed, it will be assigned to the same AMC when the following products were previously ordered: <i>1004</i> (existing), <i>1025</i> (2, 3, and 4 units), <i>1073</i>.  Prior to this fix, the <i>1004D</i> was assigned to the same AMC only when the <i>1004</i> was previously ordered.</p>