



Preliminary Release Notes February 1, 2023

Order Management Updates

Enhancement Overview:

Jira ID	Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
OM-4845	Add <i>Lien Position</i> Field to <i>Title Order Request</i>	X	X	X	
OM-4868	Vesting Update to Title Commitment XML	X	X	X	
OM-4947	Standard Integration <i>Fee Question</i> Request	X		X	
OM-2415	Present Error Message When No Document has been Uploaded on the <i>Batch Cancel Title</i> Screen	X			
OM-2465	<i>Appraisal Order</i> Screen - Ensure All Required Fields are Completed Prior to Creating Order	X			
OM-4765	Update Active Title Order List View to Ensure Each Order Appears Only Once	X			
OM-5105	Update AMC Reassignment Functionality for 1004D, 1073, 1025 Orders	X			

Enhancement Detail:

<p>OM-4847 Epic: OM-4861</p>	<p>Title Product Select Rules Screen This feature allows Lenders to set up product selection rules based upon a combination of <i>Loan Purpose</i>, <i>Loan Type</i>, <i>Loan Program Code</i>, <i>Lien Position</i> and <i>Loan Amount</i>, so users are not responsible for selecting the Title and or Closing product on a loan.</p>
<p>OM-4868</p>	<p>Vesting Update to Title Commitment XML This feature extracts <i>Relationship Vesting Type</i> and <i>Relationship Vesting Type Other Description</i> from the <i>Title Commitment XML</i> returned from the Title Provider and gives the Lender an opportunity to map the data to Encompass.</p>
<p>OM-4947</p>	<p>Standard Integration Fee Question Request This feature ensures for Lenders using the fee question/answer workflow, that Title Providers can send Lenders their list of questions regarding loan features impacting fees and Lenders answers are sent back in response.</p>

Fixed Issues:

<p>OM-2415</p>	<p>Present Error Message When No Document Uploaded on Batch Cancel Title Screen Updating functionality on the <i>Batch Cancel Title</i> screen to ensure the user is presented with a <i>No file has been selected</i> message when the user clicks the Submit button and no file has been uploaded.</p>
<p>OM-2465</p>	<p>Appraisal Order Screen - Ensure all Required Fields are Completed Prior to Creating Order Updating functionality on the <i>Appraisal Order</i> screen to ensure the Submit button is not enabled until required fields are completed.</p>
<p>OM-4765</p>	<p>Update Active Title Order List View to Ensure Each Order Appears Only Once Updating the Title Order list view on the Active tab to ensure that an order appears only once.</p>
<p>OM-5105</p>	<p>Update AMC Reassignment Functionality for 1004D, 1025 and 1073 Order Updating functionality to ensure that when a <i>1004D</i> order is placed, it will be assigned to the same AMC when the following products were previously ordered: <i>1004</i> (existing), <i>1025</i> (2, 3, and 4 units), <i>1073</i>. Prior to this fix, the <i>1004D</i> was assigned to the same AMC only when the <i>1004</i> was previously ordered.</p>