



Preliminary Product Release Notes June 28, 2023

14 Order Management Updates

Enhancement Overview:

Jira ID	Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
OM-6471	Add State Selection to Title/Closing Product Rules	X			
OM-6060	Add Post Closing Title Documents	X	X	X	
OM-6061	Support Title Recycling Order Requests	X		X	
OM-6472	Title Report Enhancements for Global Title Products				X
OM-6402	Add Parties Information Detail to Title Order Notes	X		X	
OM-4387	Title Order Summary Update	X			
OM-6691	Appraisal - Enhance Product Selection Options for Equity Loan Type	X			
OM-5490	Correct Appraisal Default to Equity When Encompass Loan Purpose = 'Other' and 'EQUITY'	X			
OM-6369	Secondary Appraisal Order	X			
OM-6214	Move the Loan Amount Field on the Title Order Entry Page	X	X		
OM-6822	Update Provider Dropdown on Title Order Entry Page	X			
OM-6752	Update CCOM Mappings from Encompass	X	X		
OM-5932	Update Access Contact on Order Detail Screen	X			
OM-6954	Update Lender Allocation Table Functionality	X			

10 Enhancements - Detail:

OM-6471 Epic: OM-4861	Add State Selection to Title/Closing Product Rules This feature allows Lenders to configure state-specific Product selection rules.
OM-6060	Add Post Closing Documents This feature allows Title Providers to send the following documents to their Lenders. <ul style="list-style-type: none"> · Recording Fee Receipt · Corrected Post Closing Document
OM-6061	Support Title Recycling Order Requests This feature allows Lenders to request Title Providers to 'recycle' a previous Title Commitment with a new loan number instead of issuing a new Title Commitment.
OM-6472	Title Report Enhancements for Global Title Products This feature enhances reporting to include additional Title products.
OM-6402	Add Party Information Detail to Title Order Notes This feature adds non-borrowing spouse information to the Notes sent to Title Providers on a Title order.
OM-4387	Title Order Summary Update This feature enhances the Title Order Summary table to reflect the correct Title/Closing product that was ordered.
OM-6691	Appraisal - Enhance Product Selection Options for Equity Loan Type This feature allows all Appraisal Products to be selected when Loan Purpose is "Equity."
OM-5490 Epic: 5152	Update Appraisal Default to Equity when Encompass Loan Purpose = 'Other' and 'EQUITY' This feature ensures a HELOC Loan Type is applied when applicable and not for all Equity products.
OM-6369 Epic: 5152	Secondary Appraisal Order This feature ensures order entry fields are editable when a secondary Appraisal Product is ordered on a loan.
OM-6214 Epic: 4279	Move the Loan Amount Field on the Title Order Entry Page This update moves the Loan Amount field into the Loan Information section where the other loan-related information is displayed.

4 Fixed Issues:

OM-6822	Update Provider Dropdown on Title Order Entry Page This fix updates the Provider dropdown on the Title Order Entry page so that the disabled Providers do not appear.
OM-6752	Update CCOM Mappings from Encompass This fix updates the mappings from Encompass to CCOM for the Original Loan Amount and Unpaid Principal fields.
OM-5932	Update Access Contact on Order Detail Screen This fix updates the Contact name within the Access Information section of the Order Detail screen so that the complete Contact name appears.
OM-6954	Update Lender Allocation Table Functionality This fix updates the “Empty” functionality for Allocation tables so that when selected, the appropriate table is emptied and removed from the list of allocation tables.