



Preliminary Product Release Notes July 24, 2023

7 Order Management Updates

Enhancement Overview:

Jira ID	Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
OM-6369	Secondary Appraisal Order	X			
OM-6392	Update Functionality for Batch Cancellation - Title Provider Not Notified Error Message	X			
OM-6970	Encompass 2015 AMC/Title Data Populate Order Management	X	X		
OM-6997	Update Functionality Associated with the Title Allocation State Table	X			
OM-7035	Update Bulk User Upload Functionality	X			
OM-7038	Title Order UI - Update Sales Price Field Functionality	X			
OM-7282	Fees UI - Update Provider Dropdown Functionality	X			

2 Enhancements - Detail:

<p>OM-6369 Epic: OM-5152</p>	<p>Secondary Appraisal Order</p> <p>This feature ensures fields are editable when a secondary Appraisal product is ordered on a loan.</p>
<p>OM-6970</p>	<p>Encompass 2015 AMC and Title Co Names and AMC Fee Data Populate Order Management</p> <p>This feature ensures the Title Company Name, AMC Name, and Appraisal Fee Amount entered in Encompass populate Order Management screens when using the “Load” functionality available to lenders utilizing the proxy service.</p>

5 Fixed Issues:

<p>OM-6392</p>	<p>Update Functionality for Batch Cancellation - Title Provider Not Notified Error Message</p> <p>This fix updates the functionality for batch cancellations so that the proper status is reflected when the batch has been processed.</p>
<p>OM-6997</p>	<p>Update Functionality Associated with the Title Allocation State Table</p> <p>This fix updates functionality to the Title State Table within the Admin Panel so that when a user with limited permissions views allocations, they can open the appropriate Allocation table selected.</p>
<p>OM-7035</p>	<p>Update Bulk User Upload Functionality</p> <p>This fix updates functionality so that New Users are created when the Bulk User Import Spreadsheet is uploaded.</p>
<p>OM-7038</p>	<p>Title Order UI - Update Sales Price Field Functionality</p> <p>This fix will update the functionality of the Sales Price field on the Title Order UI so that it is available for completion when required.</p> <p>Prior to this fix, when the user selected the Loan Type of Purchase, the Sales Price field and the Submit button were disabled.</p>
<p>OM-7282</p>	<p>Fees UI - Update Provider Dropdown Functionality</p> <p>This fix updates the Provider field functionality on the Fees UI so that it appears and is disabled for the User that does not have Reassign Title permissions.</p> <p>Prior to this fix, the field did not appear for Users without Reassign Title permissions.</p>