

## Order Management

### Production Release Notes August 23, 2023

#### 6 Updates

#### Enhancement Overview:

Jira ID	Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
OM-6113	Allocation Filters Dropdown Enhancement	X			
OM-6393	Title Commitment New Data - Estate or Interest in Land	X	X		
OM-6362	Map Reverse Loan Purpose from Encompass	X	X		
OM-6975	Update Title/Closing Product Rules Functionality	X			
OM-7299	Update Appraisal Order Product Functionality	X			
OM-7359	Update Standard Integration Title Provider Notes	X		X	

#### 2 Enhancements - Detail:

<b>OM-6113</b> <b>Epic: OM-5738</b>	<b>Allocation Filters Dropdown Enhancement</b> This feature allows Lenders to limit the Allocation Product Type Drop Down on the Allocation Screen and Client Detail to only those products supported by them.
<b>OM-6393</b> <b>Epic: OM-6396</b>	<b>Title Commitment New Data - Estate or Interest in Land</b> This feature allows Title Providers to send the following data for Estate or Interest in Land: <ul style="list-style-type: none"> <li>• Fee Simple</li> <li>• Leasehold</li> </ul>

## 1 Encompass Only Update:

<b>OM-6362</b> <b>Epic: OM-5152</b>	<b>Map Reverse Loan Purpose from Encompass</b> When a Lender enters a Loan Type of Reverse in Encompass the following screens will reflect the data correctly: <ul style="list-style-type: none"><li>• Appraisal Order</li><li>• Title Order</li><li>• Fees</li></ul>
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## 3 Fixed Issues:

<b>OM-6975</b>	<b>Update Title/Closing Product Rules Functionality</b> This fix updates the functionality for Title/Closing Product Rules, so that the system will: <ul style="list-style-type: none"><li>• Assign the product to the Title Order when all loan parameters match a Title/Closing Product Rule.</li><li>• Present a dropdown on the products available and require the user to select the Product when all loan parameters do not match a Title/Closing Product Rule.</li></ul>
<b>OM-7299</b>	<b>Update Appraisal Order Product Functionality</b> This fix updates Appraisal Order Product functionality so that the following products can be ordered when the Property Type is Condo: <ul style="list-style-type: none"><li>• Desktop Valuation Inspection</li><li>• Inspection Only</li><li>• Inspection Only Completion Report</li></ul> Prior to this fix, when one of the above Products was selected, the system would automatically assign the 1073 as the Product.
<b>OM-7359</b>	<b>Update Standard Integration Title Provider Notes</b> This fix updates functionality for standard integrated Title Providers to separate the Note Subject from the Note Body.