

## Order Management

### SIT Release Notes August 14, 2023

#### 7 Updates

#### Enhancement Overview:

Jira ID	Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
OM-6113	Allocation Filters Dropdown Enhancement	X			
OM-6393	Title Commitment New Data - Estate or Interest in Land	X	X		
OM-6472	New Title Turn-Time Report	X			X
OM-6362	Map Reverse Loan Purpose from Encompass	X	X		
OM-6975	Update Title/Closing Product Rules Functionality	X			
OM-7299	Update Appraisal Order Product Functionality	X			
OM-7359	Update Standard Integration Title Provider Notes	X		X	

#### 3 Enhancements - Detail:

<b>OM-6113</b> <b>Epic: OM-5738</b>	<b>Allocation Filters Dropdown Enhancement</b> This feature allows Lenders to limit the Allocation Product Type Drop Down on the Allocation Screen and Client Detail to only those products supported by them.
<b>OM-6393</b> <b>Epic: OM-6396</b>	<b>Title Commitment New Data - Estate or Interest in Land</b> This feature allows Title Providers to send the following data for Estate or Interest in Land: <ul style="list-style-type: none"> <li>• Fee Simple</li> <li>• Leasehold</li> </ul>
<b>OM-6472</b>	<b>New Title Turn-Time Report</b> This feature adds a User Role Permission for Lenders to receive a new Title Product Turn-Time Report that supports an expanded set of Title Products ordered.

## 1 Encompass Only Update:

<p><b>OM-6362</b> <b>Epic: OM-5152</b></p>	<p><b>Map Reverse Loan Purpose from Encompass</b> When a Lender enters Loan Type of Reverse in Encompass the following screens will reflect the data correctly:</p> <ul style="list-style-type: none"> <li>• Appraisal Order</li> <li>• Title Order</li> <li>• Fees</li> </ul>
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## 3 Fixed Issues:

<p><b>OM-6975</b></p>	<p><b>Update Title/Closing Product Rules Functionality</b> This fix updates the functionality for Title/Closing Product Rules, so that the system will:</p> <ul style="list-style-type: none"> <li>• When all the loan parameters match a Title/Closing Product Rule, the system will assign the product to the Title Order.</li> <li>• When all the loan parameters <b>do not</b> match a Title/Closing Product Rule, the system will present a dropdown on the products available and require the user to select the Product from it.</li> </ul>
<p><b>OM-7299</b></p>	<p><b>Update Appraisal Order Product Functionality</b> This fix updates Appraisal Order Product functionality so that the following products can be ordered when the Property Type is Condo:</p> <ul style="list-style-type: none"> <li>• Desktop Valuation Inspection</li> <li>• Inspection Only</li> <li>• Inspection Only Completion Report</li> </ul> <p>Prior to this fix, when one of the above Products is selected, the system would automatically assign the 1073 as the Product.</p>
<p><b>OM-7359</b></p>	<p><b>Update Standard Integration Title Provider Notes</b> This fix updates functionality for standard integrated Title Providers to separate the Note Subject from the Note Body.</p>