



# Order Management

## Production Release Notes September 13, 2023

### 8 Updates

#### Enhancement Overview:

Jira ID	Enhancement Name	Order Management Website & Application	Encompass	Integration API XML	Other
<b>OM-5753</b>	Branch Required Configuration	X			
<b>OM-5754</b>	Branch Required - API	X		X	
<b>OM-5755</b>	Branch Required - Batch	X			
<b>OM-6472</b>	Title Report Enhancement for Title Products	X			
<b>OM-7604</b>	Update Title State Table Allocation Functionality	X			
<b>OM-7712</b>	Update Title Order Functionality	X			
<b>OM-7884</b>	Lakeview – Update Pre-allocation Logic When Fees Sent to LOS	X			
<b>OM-7999</b>	Update Pending Appraiser Assignment Checkmark Functionality	X			

## 4 Enhancements - Detail:

<b>OM-5753</b> <b>Epic: OM-5756</b>	<b>Branch Required Configuration</b> This feature allows Lenders to make branch a required field on Title orders. This configuration impacts web, API, and batch orders.
<b>OM-5754</b> <b>Epic: OM-5756</b>	<b>Branch Required - API</b> This feature, if configured, requires Lenders to include a branch within the Title Order API.
<b>OM-5755</b> <b>Epic: OM-5756</b>	<b>Branch Required - Batch</b> This feature, if configured, requires Lenders to include a branch within the Title Order batch request.
<b>OM-6472</b>	<b>Title Report Enhancement for Title Products</b> This feature adds an option for Lenders to receive a new Title Product Turn-Time Report that supports an expanded set of Title Products ordered.

## 4 Fixed Issues:

<b>OM-7604</b>	<b>Update Title State Table Allocation Functionality</b> This fix updates functionality to the Title State Table within the Admin Panel so that when a user with limited permissions accesses it, they can open the appropriate Allocation table selected.
<b>OM-7712</b>	<b>Update Title Order Functionality</b> This fix updates Title order functionality so that when an order is placed and subsequently cancelled, a new order can be submitted.  Prior to this fix, when a Title order was placed and then cancelled, the system would not allow a new Title order to be submitted via the UI (User Interface).
<b>OM-7884</b>	<b>Lakeview – Update Pre-allocation Logic When Fees Sent to LOS</b> Updating functionality so that when the Lender sends the Title order via API with the Provider field blank, the system will assign the Provider tied to the fees that were last forwarded to the LOS.  Prior to this fix, the system stored the pre-allocated Provider with the first fee pull completed by the Lender and did not update with subsequent pulls even when the fees were sent to the LOS. This caused the incorrect Provider to be assigned to the order when the Provider field within the API was sent as blank.
<b>OM-7999</b>	<b>Update Pending Appraiser Assignment Checkmark Functionality</b> This fix addresses the issue encountered when an AMC User clicked the green checkmark in the Order Status panel next to "Pending Appraiser Assignment", but the "AMC Appraiser Assigned" status was not added to the status history.